



I HEREBY CERTIFY THAT THIS CORRESPONDENCE IS BEING DEPOSITED WITH THE UNITED STATES POSTAL SERVICE AS FIRST CLASS MAIL IN AN ENVELOPE ADDRESSED TO: COMMISSIONER FOR PATENTS, P.O. BOX 1450, ALEXANDRIA, VA 22313-1450, ON THE DATE INDICATED BELOW.

BY: Valerie L. Benson Date: 6-11-04

MAIL STOP AMENDMENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

First Named Inventor: John J. Koresko V §
§
§
Conf. No.: 1681 § Group Art Unit: 3624
§
Appln. No.: 10/086,924 § Examiner: Stefano Karmis
§
Filing Date: February 28, 2002 § Attorney Docket No.: 10717-1U1
§

RECEIVED
JUN 23 2004
GROUP 3600

Title: SYSTEM AND METHOD FOR CREATING A DEFINED BENEFIT PENSION PLAN FUNDED WITH A VARIABLE LIFE INSURANCE POLICY AND/OR A VARIABLE ANNUITY POLICY

AMENDMENT TRANSMITTAL LETTER

Transmitted herewith is an Amendment in the above-identified application.

- ☐ Substitute Specification.
- ☒ Small Entity status:
 - ☒ has previously been claimed/established.
 - ☐ is hereby claimed under 37 C.F.R. §1.27, as ☐ an Independent Inventor, or ☐ a Small Business Concern, or ☐ a Non-Profit Organization.

The additional claim fees have been calculated as follows:

					SMALL ENTITY		LARGE ENTITY	
	CLAIMS REMAINING AFTER AMENDMENT		HIGHEST NO. PREVIOUSLY PAID FOR	PRESENT EXTRA	RATE	ADDIT. FEE	RATE	ADDIT. FEE
TOTAL	42	(-)	36 or 20	6	x9	54.00	x18	00.00
INDEP.	14	(-)	12	2	x43	86.00	x86	00.00
[-0-] 1st PRESENTATION OF MULTIPLE DEPENDENT CLAIMS					+\$145	00.00	+\$290	00.00
					TOTAL	\$140.00	TOTAL	000.00

The additional claim fees are being paid by:

- ☒ A check in the amount of \$ 140.00.
- ☒ Authorization to charge and/or credit Deposit Account No. 50-1017 (Billing No. 210717.0002) as noted below. A duplicate copy of this sheet is enclosed.
- ☒ Any overpayments or deficiencies in the above-calculated fee.
- ☐ Additional claim fee in the amount of \$____.00 as calculated above.
- ☒ Any additional fees required under 37 C.F.R. § 1.16 and/or § 1.17.
- ☒ In the event that a Petition for Extension of Time is required, but not submitted, please charge any extension fee under 37 C.F.R. § 1.136(a) to our Deposit Account.

CORRESPONDENCE ADDRESS

June 11, 2004
(Date)

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Enclosure